

## **Huaxin Cement Co., Ltd.**

### **Announcement on the Matters Related to the Domestically Listed Foreign Shares Changing the Listing Venue and Listed on the Main Board of Hongkong Stock Exchange Limited By Way of Introduction**

To the best of our knowledge, the Board of Directors of the Company and its members confirm that there is no material false or misleading statement or material omission in this announcement and shall be severally and jointly liable for the truthfulness, accuracy and completeness of its content.

On September 26, Huaxin Cement Co., Ltd received the *Acceptance Note of Administrative Permission of China Securities Regulatory Commission* (No. 212502). China Securities Regulatory Commission reviewed and checked the application proof of the *Approval of Initial Public Offering Overseas (including ordinary shares, preference shares and other derivatives of shares)* for administrative permission submitted by the Company and it thought the application was complete, legal and decided to accept the application for administrative permission.

It's uncertain that whether the above matter can be approved. Investors should be aware of the risks of investment. The Company will disclose timely according to the progress of the program.

It is herewith announced.

Huaxin Cement Co., Ltd.  
Board of Directors  
September 27, 2021